

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co.

Bank: See attached

Bankruptcy Number: 01-01139

Account Number: See attached

Date of Confirmation: January 31, 2011

Account Type: See attached

Reporting Period (month/year): June 30, 2015

Beginning Cash Balance:	\$62,647,014
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$1,137,746,432
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$1,137,746,432
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Total of cash available:	\$1,200,393,446
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$11,095,675
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$1,129,682,515
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Total Disbursements	\$1,140,778,190
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Ending Cash Balance	\$59,615,256
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

2/5/16
Date

Hudson La Force III / Chief Financial Officer
Name/Title

Debtor: _____

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Comm	Remedium Group, Inc.	W.R. Grace & Co.	Darex Puerto Rico, Inc.	Kootenai Development Company	Gloucester New Communities Company, Inc.	Total
Beginning Cash Balance	\$ 60,445,286 ✓	-	\$ -	\$ 1,459,786 ✓	\$ 741,442 ✓	\$ 500 ✓	\$ 62,647,014 ✓
Total of cash received	\$ 1,137,383,620 ✓	-	\$ -	\$ 362,812 ✓	\$ -	\$ -	\$ 1,137,746,432 ✓
Total Disbursements	\$ 1,139,229,406 ✓	-	\$ -	\$ 1,467,840 ✓	\$ 80,943 ✓	\$ -	\$ 1,140,778,190 ✓
Ending Cash Balance	\$ 58,599,500 ✓	-	\$ -	\$ 354,757 ✓	\$ 660,499 ✓	\$ 500 ✓	\$ 59,615,256 ✓

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 June 2015					
	Bank of America Lockbox 8188703107	Bank of America Lockbox 8188203114	Bank of America Securities LLC 22330134	Bank of America Payroll 2079900016741	First Union Libby Medical 20789000085006
CASH BEGINNING OF QUARTER	\$ (310,258)	\$ 52,562,640	\$ -	\$ -	\$ 199,232
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES	(213,969)	222,900,342			
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES					
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		271,328,362		76,588,301	
MISCELLANEOUS					
TOTAL RECEIPTS	(213,969)	494,228,704	-	76,588,301	-
DISBURSEMENTS					
PAYROLL				76,588,301	
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY					
TRANSFERS OUT - THIRD PARTIES		131,548,096			934
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		363,089,760			
MISCELLANEOUS					
TOTAL DISBURSEMENTS	-	494,637,856	-	76,588,301	934
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(213,969)	(409,152)	-	-	(934)
CASH - END OF QUARTER	\$ (524,227)	\$ 52,153,488	\$ -	\$ -	\$ 198,297

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 June 2015								
	Bank of America Accts Payable 2079920005761	Bank of America Accts payable 2079900005260	Bank of America Lockbox 304616494	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125983172	Banco Interam da Finanzas 007000107847	
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ (26,258)	\$ 500	\$ 611,516	\$ 668,204	\$ -	
RECEIPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES			271,309,416		-	2,845,580	-	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	-	-	
TRANSFERS IN - THIRD PARTIES					1,928,763	-	-	
TRANSFERS IN - NONFILING ENTITIES	685,289	3,555,280			-	-	-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	118,863,787	167,592,469			-	-	-	
MISCELLANEOUS					-	-	-	
TOTAL RECEIPTS	119,549,076	171,147,749	271,309,416	-	1,928,763	2,845,580	-	
DISBURSEMENTS								
PAYROLL					-	-	-	
PAYROLL TAXES					-	-	-	
TRADE PAYABLES - THIRD PARTIES	118,367,131	169,271,184			-	-	-	
TRADE PAYABLES - INTERCOMPANY					-	-	-	
TRANSFERS OUT - THIRD PARTIES					2,136,666	2,872,464	-	
TRANSFERS OUT - NONFILING ENTITIES	1,181,944	1,876,565			-	-	-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			271,283,159		-	-	-	
MISCELLANEOUS					-	-	-	
TOTAL DISBURSEMENTS	119,549,076	171,147,749	271,283,159	-	2,136,666	2,872,464	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	26,258	-	(207,904)	(26,884)	-	
CASH - END OF QUARTER	\$ -	\$ -	\$ 0	\$ 500	\$ 403,613	\$ 641,320	\$ -	

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W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 June 2015								
	Banco Interam de Finanzas 7000107707	HSBC Operating Acct 1128001	HSBC Operating Acct 154519	Cash in Transit	Cash on Hand	Other	CURRENT MONTH	
							ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ -	\$ 7,990	\$ 4,750	\$ 6,726,969	\$ 60,445,286	\$ -
RECEIPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES	-	-	-	-	-	-	496,841,369	-
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-	-	-	-	-	-	-
TRANSFERS IN - THIRD PARTIES	-	-	-	-	-	-	1,928,763	-
TRANSFERS IN - NONFILING ENTITIES	-	-	-	-	-	-	4,240,569	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-	-	-	-	-	634,372,919	-
MISCELLANEOUS	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-	-	1,137,383,620	-
DISBURSEMENTS								
PAYROLL	-	-	-	-	-	-	76,588,301	-
PAYROLL TAXES	-	-	-	-	-	-	-	-
TRADE PAYABLES - THIRD PARTIES	-	-	-	-	-	-	287,638,315	-
TRADE PAYABLES - INTERCOMPANY	-	-	-	-	-	-	-	-
TRANSFERS OUT - THIRD PARTIES	-	-	-	7,990	-	-	136,566,151	-
TRANSFERS OUT - NONFILING ENTITIES	-	-	-	-	-	-	3,058,509	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-	-	-	-	-	634,372,919	-
MISCELLANEOUS	-	-	-	-	-	1,005,211	1,005,211	-
TOTAL DISBURSEMENTS	-	-	-	7,990	-	1,005,211	1,139,229,406	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	(7,990)	-	(1,005,211)	(1,845,786)	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -	\$ 0	\$ 4,750	\$ 5,721,758	\$ 58,599,500	\$ -

Note #1

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Darex Puerto Rico, Inc.			
Schedule of Cash Receipts and Disbursements			
MOR-1			
June 2015			
	Citibank Operating Acct 300153011	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 1,459,786	\$ 1,459,786	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES	(302,635)	(302,635)	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	665,446	665,446	
TOTAL RECEIPTS	362,812	362,812	-
DISBURSEMENTS			
PAYROLL	23,720	23,720	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES	778,674	778,674	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	665,446	665,446	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	1,467,840	1,467,840	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(1,105,029)	(1,105,029)	-
CASH - END OF QUARTER	\$ 354,757	\$ 354,757	\$ -

Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1			
June 2015			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 741,442	741,442	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES	80,943	80,943	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	80,943	80,943	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(80,943)	(80,943)	-
CASH - END OF QUARTER	\$ 660,499	\$ 660,499	\$ -

Gloucester New Communities Company, Inc. Schedule of Cash Receipts and Disbursements MOR-1 June 2015			
	Cash On Hand	CURRENT QUARTER	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 500	500	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ 500	\$ 500	\$ -

Inflows/outflows cash (\$ Millions)**Q2 2015**

Inflows	Actual
Delayed Draw	-
	-
Outflows	
USD Term Loan Repayment	(1,750,000)
EUR Term Loan Repayment	(406,838)
Delayed Draw Loan Repayment	(625,000)
USD Term Loan Interest	(4,863,255)
EUR Term Loan Interest	(1,230,011)
Delayed Draw Loan Interest	(1,765,855)
Revolver Loan Interest	(430,987)
Financing Costs	(23,729)
	(11,095,675) ✓